

Alma March 2018 Release Notes

The Galaxy

March 1960 – Pioneer 5,
the first solar probe



This Alma release provides numerous new features and enhancements. Some of these enhancements are a result of Idea Exchange or NERS initiatives.



Download a PDF of the Release Notes – Note that the PDF includes the online help pages that describe the core functionality of the new features.

Make the Most of This Release

Action Items

- ☐ [Create Holdings During Import](#) – The MD import process was enhanced to allow you to embed holdings information in your import file.
- ☐ [Using Overlap and Collection Analysis for Community Zone Comparisons](#) – You can now run an overlap check of your electronic collections with Community Zone-managed collections. This is an addition to the previously supported option to analyze overlap between your own collections.
- ☐ [Dublin Core Application Profiles](#) – Alma Digital now provides two out-of-the-box Dublin Core application profiles, enabling cataloging and indexing of up to 50 local fields. The application profiles provide a richer and more flexible cataloging system.
- ☐ [Managing Patron Records in the Network Zone](#) – Institutions working with a Network Zone can now manage their users in a single user file that is centrally synchronized with a Network Zone-managed list, and no longer need to load users to all of the participating member institutions.
- ☐ [Collapse or Expand Summary Headers](#) – The summary headers that are displayed on the top of every Alma form can now be collapsed, allowing more space for the work area of the relevant form.

What's New

The following sections present the new and changed features in this release of Alma.

New User Interface Survey

The Alma new UI was released several months ago. We would like to know your thoughts and opinions about it.

Starting with the March release, a floating tab appears in the UI. Click the tab to open the survey in a separate window.

We encourage every Alma user to complete the survey. Thank you.

Acquisitions

- [Enhanced Display of Funds on Invoice Line and PO Line Pages](#)— When there are multiple funds for an invoice, all of them now appear in the table on the **Invoice Lines** tab of the Invoice Details or Purchase Order Line Details pages.



- **NERS Enhancement (ID # 5271):** [Change PO Line Attributes After Ordering - Part II](#) – PO line attributes can now be updated after an order is created and sent to the vendor.
Watch the [Update PO Line Information After Creating](#) video.
- [New Indexes for PO Line Searches](#) – New fields were added to the advanced search and the persistent search for PO lines.
- [Purchase Request Enhancements](#) – The Create Purchase Request interface was changed.
- [Trial Detail Enhancements](#) – The Trial Details page was changed.
- [Additional Acquisitions Enhancements](#)

Resource Management

- [Create Holdings During Import](#) – Holdings records can now be enriched with information from your incoming records during the import process.
- [Multilingual Preferred-Term Processing](#) – Alma supports linking to multilingual authorities and preferred-term correction when there is no subfield 9 in the bibliographic record.
- [Multilingual Authority Records with the Same or No Subfield 9](#) – Multilingual authority capabilities include handling multiple preferred terms when subfield 9 is the same or there is no subfield 9 specified.
- [Call Number Duplication Validation](#) – When you are working with bibliographic records in the MD Editor, Alma can check for duplicate call numbers.
- [Merge and Combine Inventory Relations](#) – Handling MMS-ID based related records was improved—specifically a record related to a secondary record, in a merge and combine inventory process.



- **Idea Exchange:** [Using Overlap and Collection Analysis for Community Zone Comparisons](#) – The Overlap and Collection Analysis set comparison functionality added the capability to compare an institution's titles from a single electronic collection against the titles of one or more electronic collections in the Community Zone.
- [Cataloger Privileges in the MD Editor](#) – If cataloging permission levels were enabled for your environment, new editing options are available for catalogers with a level lower than the level of the bibliographic record stored in the repository.
- [ISO 20775 Holdings Support for SRU](#) – Alma now supports the ISO 20775 holdings SRU schema for physical inventory.
- [Suppressed Holdings Indication](#) – Indications of suppressed holdings were expanded to include several different areas.
- [Additional Resource Management Enhancements](#)

Digital Resource Management

- [Dublin Core Application Profiles](#) – Alma now provides two customizable Dublin Core profiles to which you can add local fields.
- [Handle PI Generation and Publishing](#) – The new **Export Handles** job exports digital bibliographic records in a batch file with persistent identifiers that can be used by a Handle server to display the metadata record of the file, or to display the file in a viewer.
- [Deliver Representations by MMS ID](#) – Delivery URLs can now use the MMS ID of a bibliographic record to display a representation.
- [Support Collection Thumbnails in MD Import](#) – The Collection import profile now supports importing thumbnail images for the top-level and sub-collections.
- [Additional Digital Resource Management Enhancements](#)

Fulfillment



- **Idea Exchange:** [Recent Options in Manage Patron Services and Placing Requests](#) – The user's previous selections history now displays the list of previous selections only when you click the clock icon.

Resource Sharing



- **Idea Exchange:** [Workflow Options for Rejected Resource Sharing Requests](#) – You can choose whether a resource sharing request will remain in an active status even if it has been rejected by the resource sharing partner.
- [Additional Resource Sharing Enhancements](#)

Course Reserves

- [Originating System ID for Citation Matching](#) – You can now enter an originating system ID for citations and then use this ID to help Alma locate library resources when locating citations.
- [Additional Course Reserves Enhancements](#)

Collaborative Networks

- [Member-Controlled Publishing to Primo of Institution Accessible Resources](#) – For institutions working with a Network Zone, it is now possible to publish to Primo all records available for a member institution either from the Institution Zone or from the Network Zone. Contact Ex Libris to enable this capability for both the Network Zone and member institutions.
- [Managing Patron Records in the Network Zone](#) – External users may now be maintained in the Network Zone and distributed to all member institutions.
- [Additional Collaborative Network Enhancements](#)

Analytics

- [Analytics Enhancements](#) – Several enhancements were made to Analytics for the March release.

Administration and Infrastructure

- [Collapse or Expand Summary Headers](#) – You can now also collapse or expand the summary header on a page.
- [Copy Option When Selecting Text](#) – A copy menu option appears when you select text on a page.
- [Additional Administration and Infrastructure Enhancements](#)

APIs

- Campus (Available for) information was added to the BIB API, SRU, and general publishing AVE and AVA fields.
- The AVA fields of the BIB API and SRU were enriched to generate the calculated summary holdings.
- License administrator information was added to the create, update, and retrieve license APIs. For details, see <https://developers.exlibrisgroup.com/alma/apis/acq>.
- The citation API now returns **chapter_author** and **chapter_title** for book chapters.

Content Operations

- The PUC (Pontificia Universidad Católica de Chile) vocabulary was added to Alma Community Zone for this release.
- [Library of Congress Authorities Community Zone Updates](#)
- [New Electronic Collections Added to the Alma CKB](#)
- [New External Search Resources](#)

Known Issues

There are no known issues for the March release.

Next Release Sneak Preview

The April release sees a time when Alma development periodically needs to take a back seat. Maintenance, cloud infrastructure, and other important tasks need to be handled to ensure that Alma meets the highest standards of performance and high availability.

Stay tuned for a more detailed update next month.

Acquisitions - March 2018 Enhancements

Enhanced Display of Funds on Invoice Line and PO Line Pages

When there are multiple funds for an invoice, all of them now appear in the table on the **Invoice Lines** tab of the Invoice Details or Purchase Order Line Details pages. The table cell includes a link to each fund as well as some additional information about the fund ledger.

Line #	Type	Price	Total Price	VAT Note	Status	Description	Funds	Note	PO Line #
1	Regular	27.95 USD	27.95 USD	Approximately 0.00 included in line Total Price.	Ready	Readless Content: Wealth, Reality and Asia's New Geopolitics	Economics E-resources (LDS&P1000-30-10 (06.13%) (01/01/2018-12/31/2018)) Business Law and Taxation E-resources (LDS&P1000-30-10 (24.79%) (01/01/2018-12/31/2018)) Accounting and Finance E-resources (LDS&P1000-10-10 (25.06%) (01/01/2018-12/31/2018))		
2	999991 Shpm.	0.00 USD	0.00 USD	Approximately 0.00 included in line Total Price.	In Review				

Invoice Details - Invoice Line

Click a fund name to view the transactions related to the invoice in the relevant fund.

Change PO Line Attributes After Ordering - Part II



NERS Enhancement (ID #5271): PO line attributes can now be updated after an order is created and/or sent to the vendor. The **Update PO Lines Information - Advanced** job, which was previously the PO Lines Limited Attributes job, updates one of the following PO line's attributes:

Update Type	Restrictions	Outcomes (Force update = true)
Acquisition Method	- Closed and canceled PO lines are not changed. - The status of the PO line must be one of the statuses prior to Ready. - Update is not allowed for acquisition methods that send notifications and for sent PO lines.	The PO line is removed from the PO and the status is set to In Review.
PO Line Owner	- The PO line is owned by one of the institution's libraries. - The new owner has an Acquire For relationship with the library that has the items.	If there is no Acquire For relationship between the new owner and the item's library, Alma removes the item if it is not received. If it is received, the link is removed.

Update Type	Restrictions	Outcomes (Force update = true)
	- The vendor must be available for the new owning library. - The fund must be available for the new owning library. - Closed and canceled PO lines will not change.	- If the vendor is not available for this library and the PO line is not yet sent, the PO line status is set to In Review and the vendor is removed from the PO line. - If the fund is not available for this library and the PO line is not yet sent, the PO line status is set to In Review and the fund is removed from the PO line.

For more information, see [Configuring Processes](#) and [Running Manual Jobs on Defined Sets](#).

Note

The job name change is applicable to the March production release but does not appear in the March sandbox.

New Indexes for PO Line Searches

The following fields were added to the advanced search and the persistent search for PO lines:

Field Name	Where Added	Search Method	Values
POL material type	Persistent Search Advanced Search	Equals	- Electronic - Physical - Generic
POL receiving	Advanced Search	Keywords	
POL notes	Advanced Search	Keywords	
POL has interested users	Advanced Search	Equals	- Yes - No
POL physical inventory item barcode	Advanced Search	Equals	
POL electronic inventory activation status	Advanced Search	Equals	- Active - Inactive
PO status	Advanced Search	Equals	- In review - In approval - Ready - Sent - Delayed - Closed - Canceled - Waiting for sending approval - Waiting for ready lines

Field Name	Where Added	Search Method	Values
PO line type	Persistent Search Advanced Search	Equals	Values taken from the PO Line Types mapping table
Reporting code 2	Persistent Search Advanced Search	Equals	
Reporting Code 3	Persistent Search Advanced Search	Equals	

See [PO Line Search Fields](#).

Purchase Request Enhancements

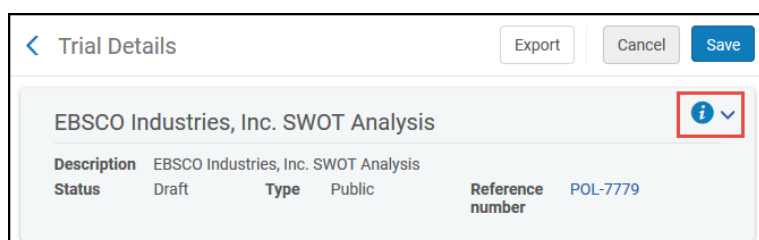
The Create Purchase Request interface was changed. A new radio button, **Bibliographic Information**, was created to replace the **Search In Repository** button that previously appeared. The radio button values are **Create new record**, which is the default, and **Use existing record**. When selecting **Use existing record**, a quick pick list is available for the **Title** field while the other item fields are restricted. Once you select an existing record, you can create the purchase request from this record. Alternatively, if you want to create an item from an existing similar item, you can search on the title of the existing record to populate the item's fields, then change the **Bibliographic Information** radio button to **Create new record**. The remaining item fields are not restricted while creating a new record, so the values can then be changed.

The **ISBN/ISSN** field is no longer mandatory. To match items based on the Title and other attributes generated by the quick pick list, leave the ISBN or ISSN empty. The citation type for a searched item now comes from the ISBN or ISSN. If there is an ISBN number, the citation type is Book. If there is an ISSN number, the citation type is Journal. If neither number is available, the citation type is the type that was chosen when the purchase request was created. For example, if the MD Editor is used to add an ISSN number to a bibliographic record and the purchase request is then edited and saved, the citation type of the purchase request becomes **Journal**.

For more information, see [Creating a Purchase Request](#).

Trial Detail Enhancements

- The breakdown of participants by group in the **Analysis** tab of Trial Details now reflects the actual number of participants in a trial. The new fields for this are:
 - Requested** - Displays the number of users who have been solicited to provide feedback
 - Participants** - Displays the number of users who have provided feedback
- The audit icon was added to the top of the Trial Details page.



For more information, see [Managing Trials](#).

Additional Acquisitions Enhancements

- The **Vendor URL** was added to the following two pages (see [Manually Uploading and Deleting COUNTER Data](#)):
 - Uploaded Files section on the **Usage Data** tab of the SUSHI vendor harvest (**Acquisitions > Acquisitions Infrastructure > Vendors**, select **Edit** in the row actions list for the vendor and select the **Usage Data** tab).
 - Usage Data Loader (**Acquisitions > Import > Load Usage Data**)
- Details about the fund now appear in the **Fund** column on the **Invoice Details** tab (for invoices and PO lines).
- DB2 and JR2 COUNTER types for release R4 are now supported for manual upload processes (xlsx,xls, csv,txt,tsv,xml). For more information, see [COUNTER Report Types](#).
- When an invoice/invoice line is deleted or a PO line is removed from the invoice line, Alma now checks the PO line status and whether the PO line has another invoice line related to it. If the status is active and there are no more related invoice lines, the invoice status is set to **No Invoice**. See [Manually Creating a PO Line](#).
- The **Next Step** drop-down list on the Receive New Material page (**Acquisitions > Receiving and Invoicing > Receive**) now displays the status regardless of whether it is defined at the institutional or library levels (previously it was displaying only the institutional level values).
- New scheduling options are now available for the **Export to ERP** and **Import Payment Confirmation** jobs. **Import Payment Confirmation** now includes one additional run time per day. **Export to ERP** includes one additional run per day and an additional run on Saturdays.
- To add a closed PO line to an invoice line, click the quick pick link for the **PO line** field and set the filter to **All** in order to see the closed PO line. For more information, see [Creating Invoices](#).

Resource Management - March 2018 Enhancements

Create Holdings During Import

Holdings records can now be enriched with information from your incoming records during the import process. New mapping options for holdings records are provided in the import profile. See [Holdings Records Mapping](#) in the [Creating/Editing an Import Profile: Inventory Information](#) section for more information.

Multilingual Preferred-Term Processing

Alma supports linking to multilingual authorities and preferred-term correction when there is no subfield 9 in the bibliographic record. For more information, see [Language Configuration](#) and [Processing Preferred-Term Correction for Multilingual Records](#).

Multilingual Authority Records with the Same or No Subfield 9

Multilingual authority capabilities were extended to handle multiple preferred terms when \$9 is the same or there is no \$9 specified. See [Allow_multi_preferred_terms](#), [Subfield 9 with the Same Language Code](#), and [No Subfield 9 Specified](#) for more information.

Call Number Duplication Validation

When you are working with bibliographic records in the MD Editor, Alma can check for duplicate call numbers. See [Managing Call Number Duplication](#) for more information.

Merge and Combine Inventory Relations

Handling of MMS-ID based related records was improved—specifically a record related to a secondary record—in a merge and combine inventory process. With this change (in merge and combine inventory), the appropriate relationship with the primary record (instead of the secondary record) is updated for the related record as a part of the merge process. See [Merging Bibliographic Records](#) for more information.

Using Overlap and Collection Analysis for Community Zone Comparisons



Idea Exchange: The Overlap and Collection Analysis set comparison functionality added the capability to compare an institution's titles from a single electronic collection against the titles of one or more electronic collections in the Community

Zone. The process matches records at the title level using identifiers such as the ISSN or ISBN and compares the coverage information at the portfolio level. This provides you with another tool to use in your purchasing analysis of electronic collections. See [Working with Overlap and Collection Analysis](#) and [Overlap and Collection Analysis Job Reports](#) for more information.

Note

This feature does not work as required on sandbox environments due to the gap in release versions between sandboxes and the Community Zone. It will work as designed for the March production release on March 4th.

Cataloger Privileges in the MD Editor

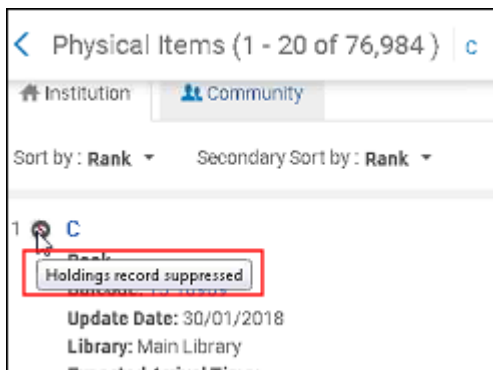
If cataloging permission levels were enabled for your environment, new editing options are available for catalogers with a level lower than the level of the bibliographic record stored in the repository. See [Working in the MD Editor with Cataloger Privileges Lower than the Bibliographic Record](#) section on the [Cataloging Privileges](#) page for more information.

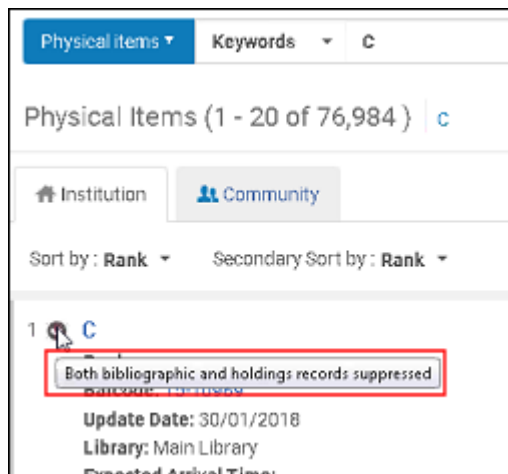
SRU ISO 20775 Holdings Support

Alma now supports the ISO 20775 holdings SRU schema for physical inventory. With holdings SRU, you get more detail on your queries. See [Holdings Options \(ISO 20775\)](#) on the [SRU/SRW Search](#) page for more information.

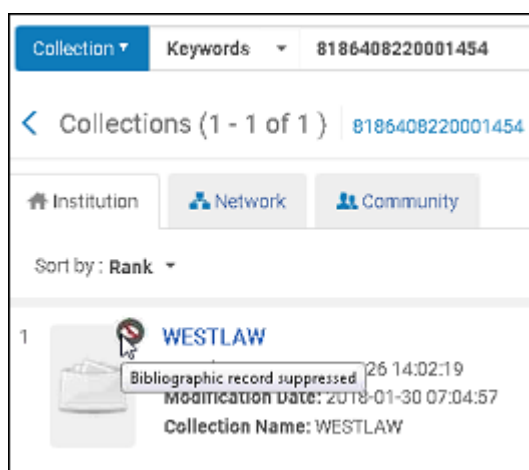
Suppressed Holdings Indication

When the **Suppress from Discovery** parameter is selected in the Edit Physical Location configuration (**Configuration > Select a Library > Fulfillment > Locations > Physical Locations**), all holdings for this location are suppressed and a suppression indicator will appear for these records. In addition, a tooltip appears in every place where there is physical inventory (holdings or item) for the location (see [Editing a Physical Location](#) for more information). Depending on the type of suppression, the following tooltips are presented: *Holdings record suppressed*, *Bibliographic record suppressed*, *Both bibliographic and holdings records suppressed*, or *Location's holdings suppressed*. See some examples below.

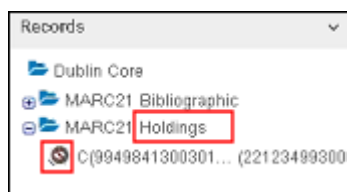


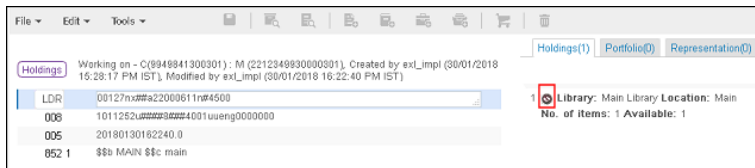


- Digital Collection bibliographic record suppression

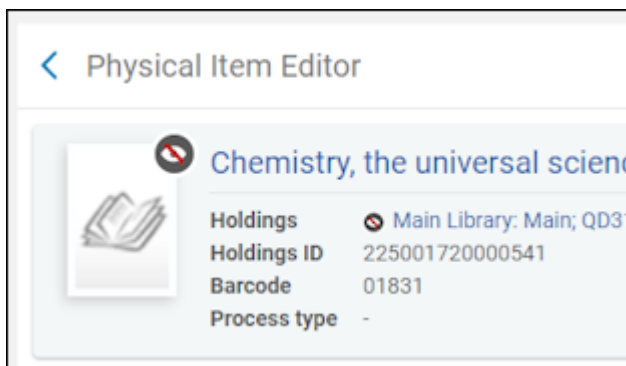
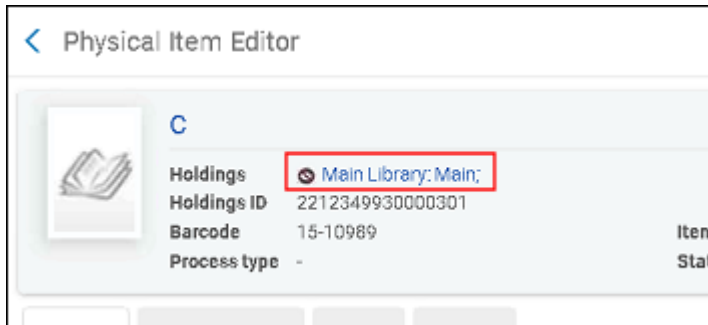


- Holdings record suppressed at the location level shown in the search results holdings list, holdings simple record view, MD Editor Records list, and View Inventory





- Holdings suppression in the Physical Item Editor (holdings only and bibliographic/holdings)



Additional Resource Management Enhancements

- The Alma staff search is now sensitive to special characters in Spanish. To utilize this capability, contact Ex Libris to configure the system parameter for Spanish and re-index your data. See [Searching for Special Characters](#) for more information.
- In the **Location Information** section of the Physical Item Editor, the **Permanent Library** option was removed. The **Permanent Location** option was enhanced with a combination drop-down list that provides both the permanent library and location options in one list. Similar to the Location Information section, the **Temporary Location Information** section in the Physical Item Editor implemented a library/location combination drop-down list for the **Temporary Location** option. See the [Location Information](#) section and the [Temporary Location Information](#) section for more information.
- On the page for creating a new physical item, the field **OCLC Number** was changed to **System Control Number** to be more general.

Digital Resource Management - March 2018 Enhancements

Dublin Core Application Profiles

Alma now provides two customizable Dublin Core profiles to which you can add local fields. These local fields can be used to contain metadata needed by your institution that is not supported by the standard Dublin Core format. For information on configuring these profiles, see [Working with DC Application Profiles](#).

The Dublin Core application profiles that you configure are available wherever there is an option to select a record format:

- In the MD Editor, when adding fields to a Dublin Core record (**Resources > Open Metadata Editor**).
- In the **Record Format** field, when adding a representation (**Resources > Add Digital Representation**).
- In the **Record Format** field, when adding a new collection (**Resources > Manage Collections**).
- In the **Target Format** field, when configuring import profiles (**Resources > Manage Import Profiles**).
- In the **Bibliographic record formats to include field**, when running the Export Digital Titles job (**Admin > Run a Job**).
- In areas where you configure the metadata that appears in Alma:
 - In Search Indexes, where you configure the fields that are searchable in the Alma repository (**Configuration > Resources > Search Configuration > Search Indexes**).
 - In Delivery Profiles Metadata, where you configure the metadata fields that are displayed when viewing digital content in the Alma Viewer (**Configuration > Fulfillment > Delivery Profiles Metadata**).

Handle PI Generation and Publishing

The new **Export Handles** job exports digital bibliographic records in a batch file with persistent identifiers that can be used by a Handle server to display the metadata record of the file, or to display the file in a viewer. To support this feature, the new **TASK_CHAIN_EXPORT_HANDLES** privilege was added to the Digital Inventory Operator, Digital Inventory Operator Extended, Repository Administrator, and Repository Manager roles. For more information, see the entry for the **Export Handles** job in [Running Manual Jobs on Defined Sets](#).

Deliver Representations by MMS ID

Delivery URLs can now use the MMS ID of a bibliographic record to display a representation. If the bibliographic record has multiple representations, Alma selects the representation to display according to the following order of preference:

1. Derivative with the lowest PID
2. First master
3. First remote (HTML only)

Support Collection Thumbnails in MD Import

The Collection import profile now supports importing thumbnail images for the top-level and sub-collections. The thumbnail images and an EAD XML file that describes the collection hierarchy and the assignment of the thumbnail images must be placed in a zip file. For more information, see [EAD File for Bulk Collection Import](#).

In addition, the **Physical Source Format** field was removed from the Collection Import Profile Details page. Alma now detects the physical source format automatically.

Additional Digital Resource Management Enhancements

- You can now configure the Alma Viewer labels for each language that is configured. For more information, see [Alma Viewer Labels](#).
- The Deposit Profiles link was renamed **Manage Deposit Profiles** and was moved from **Configuration > Resources > Deposit** to **Resources > Deposit**.
- You can now generate up to two access keys for digital storage rather than one.

Fulfillment - March 2018 Enhancements

Recent Options in Manage Patron Services and Placing Requests



Idea Exchange: The user's previous selections history now displays the list of previous selections only when you click the clock icon.

The screenshot shows the 'Patron Identification' section of a web application. It features a search bar with the placeholder text 'Look-up or select'. To the right of the search bar is a 'Recent' button with a clock icon. Below the search bar is a 'Use proxy' checkbox. The 'Recent' button is highlighted with a red box, and a tooltip labeled 'Recent' is visible above it.

Clock Icon

Resource Sharing - March 2018 Enhancements

Workflow Options for Rejected Resource Sharing Requests



Idea Exchange: You can now choose whether a resource sharing request remains in an active status even if it has been rejected by the resource sharing partner. To set this behavior, change the **rs_keep_rejected_request_active** customer parameter. The valid values for the parameter are **None**, **Borrowing**, **Lending**, and **Both**. When the parameter is set to **None**, which is the default, the request is completed and is not visible in the active requests queue. For a rejected borrowing request, Alma also sends a cancellation message to the patron. When the parameter is set to **Borrowing**, **Lending**, or **Both**, the request remains in the active requests queue of the appropriate task list so the staff librarian will have the option to work on the request. For a rejected borrowing request, Alma does not send a cancellation message to the patron. Note that this functionality applies only to rejections that occur after the parameter is changed. To maintain existing functionality, set the parameter to **Lending**. For more information, see [Rejecting a Borrowing Request](#) or [Rejecting a Lending Request](#).

Additional Resource Sharing Enhancements

- A new block, **Item is bound to a borrowing request for another patron**, was added to the Block Preference table to prevent loaning items that were received for borrowing requests and returned. By default, such loans are blocked, but the block can be configured as "overrideable." For more information, see [Editing Block Preferences](#).



- Idea Exchange:** A summary section is now displayed at the top of the Shipping Items page. The section is visible only when displayed through the **Ship Item** action on the Resource Sharing Lending Task List.

Shipping Items Page

- A note field was added to the Loan Receipt letter (letter code: FulLoanReceiptLetter) and Return Receipt letter (letter code: FulReturnReceiptLetter) code tables.
- The following data was added to the XML of the Borrower Overdue Email letter (letter code: BorrowerOverdueEmailLetter):

- name and address of the partner
- code of the partner
- call number and alternative call number of the item
- permanent library of the item
- notes attached to the item



- **Idea Exchange:** On the Scan In Items page, the **Automatically Print Slip** field now remembers the last selection made during the same session. For more information, see [Scanning Items](#).
- On the page for creating a new resource sharing borrowing or lending request, the field **OCLC Number** was changed to **System Control Number** to be more general.

Course Reserves - March 2018 Enhancements

Originating System ID for Citation Matching

You can enter an originating system ID for citations and then use this ID to help Alma locate library resources when locating citations.

- Many institutions work together with Ex Libris to migrate reading lists from a previous system to Alma. When Ex Libris migrates your data, you can supply this field for some or all citations. Talk to Ex Libris customer support about adding this field to the migration process.
- You can manually enter the field when adding a non-repository citation or editing a citation on the Edit Reading List Citation field. For more information, see [Adding Citations to a Reading List](#).

The screenshot shows the 'Additional Resource Information' form. It has a section for 'Source' with 10 input fields. Below that is a 'File Upload' section with an 'Add File' button and a table with columns 'File Name', 'Label', and 'Size'. The 'Citation Parameters' section includes 'Material Type' (set to 'Book'), 'Resource Locate Status' (set to 'Resource Located'), 'Public Note', and 'Due Date'. A red box highlights the 'Creative Commons License' and 'Originating System Id' fields.

Edit Reading List Page, Bottom

- You can enable or disable using this field as matching criteria on the Match by Fields code table. See [Configuring Citation Matching Criteria](#).

The screenshot shows the 'Match by Fields' code table. It has columns for 'Enabled', 'Move Up', 'Move Down', 'Code', 'Description', 'Translation', 'Default Value', 'Updated By', and 'Last Updated'. The table lists various fields used for citation matching. The row for 'ORIGINATING_SYSTEM_ID' is highlighted with a red box.

Enabled	Move Up	Move Down	Code	Description	Translation	Default Value	Updated By	Last Updated
☒			ISSN/ISBN	ISSN/ISBN	ISSN/ISBN	☒	exLmpl	01/24/2018
☒			Title	Title	Title	☒	exLmpl	01/24/2018
☒			Author	Author	Author	☐	exec	04/27/2017
☒			Edition	Edition	Edition	☐	exec	04/27/2017
☒			OCLC Number	OCLC Number	OCLC Number	☐	exec	11/15/2017
☒			LCCN	LCCN(010)	LCCN(010)	☐	exec	11/15/2017
☒			ORIGINATING_SYSTEM_ID	Originating system ID	Originating system ID	☐	exLmpl	01/24/2018

Match by Fields Code Table

- <originating system id> was added to the reading list citation API.

Additional Course Reserves Enhancements

- On the Edit Citations and Edit Reading List pages, the row actions View, View It, and View Source were removed in place of a new tab **Other**, which provides these features as links of type **File**, **Link Resolver**, and **External Link**, respectively. (A row of type **File** provides a link to an updated file. A row of type **Link Resolver** provides a link to an OpenURL link. A row of type **External Link** provides a link to a source URL.) See [Managing Citations](#).

The screenshot displays the 'Edit Reading List Page' interface. It shows two citation entries, each with a red box highlighting the 'Other' tab and its sub-links. The first entry is for 'Bulletin / Article (British Society for the History of Mathematics 2004)' and the second is for 'History of economics review / Article (History of Economic Thought Society of Australia 1997)'. The sub-links include 'File', 'Link Resolver', and 'External Link'.

Edit Reading List Page

- The **Processing Department** filter on the Reading Lists Task List page defaults to your department when accessing the page from the persistent menu. When accessing the page from a task, the filter defaults to **All**.

Collaborative Networks - March 2018 Enhancements

Member-Controlled Publishing to Primo of Institution Accessible Resources

It is now possible for an institution working with a Network Zone to control the publishing to Primo of all records available to the institution from either the Institution Zone or the Network Zone. Contact Ex Libris to enable this capability for both the Network Zone and member institutions. See [Also publish via members](#) on the [Publishing Bibliographic Records from the Network Zone to Primo](#) page and [Member Publishing Parameters](#) on the [Publishing to Primo](#) page for more information.

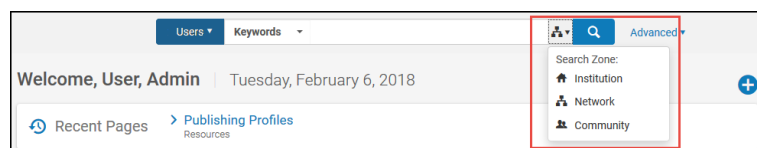
Managing Patron Records in the Network Zone

External users may now be maintained in the Network Zone and distributed to all member institutions. It is no longer necessary to run SIS for each member; rather it may be done once for all members. The update process updates existing records at each member institution, but it does not create a new record for a user that does not exist in a member institution. The user record at the member institution is automatically retrieved from the Network Zone when required, for example:

1. When loaning to the patron
2. When placing a request for the patron
3. When the patron logs in using an external IdP

When the SIS load is run at the Network Zone, all of the external data is distributed to the member institutions if a local record has already been created. This excludes roles, proxy for, and statistics. Statistics will follow in a later release. Local data is not overwritten at the member institution.

To find a user that has not been distributed (meaning a user in the Network Zone), a search may be performed in the member institution using a Network scope.



Alma Search

To enable this feature, contact Ex Libris customer support.

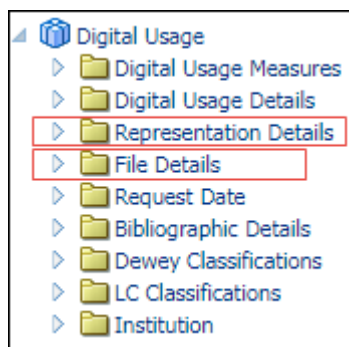
For more information, see [Centrally Managing Users in a Network Zone](#).

Additional Collaborative Network Enhancements

- For S/FTP connection, the indication as to whether the connection is managed in the Network Zone was added to the summary header on the connection page in both the member institution and in the Network Zone.

Analytics - March 2018 Enhancements

- The **COUNTER Reports Loaded by Type** tab was added to the **Benchmark** dashboard. It indicates the number of each type of COUNTER report that was loaded.
- The following changes were implemented for the Benchmark subject area:
 - The **Usage By COUNTER Reports** tab in the **Benchmark** dashboard now supports BR2 and JR1 reports.
 - The following field names were changed in **Benchmark > Usage KPIs - Counter Reports**:
 - **Journal usage (previous calendar year)** was changed to **JR1 Journal usage**.
 - **Book Searches (previous calendar year)** was changed to **BR1 Title Requests**.
 - **Database views (previous calendar year)** was changed to **DB1 Database views**.
 - **Database searches (previous calendar year)** was changed to **DB1 Database searches**.
 - **Platform searches (previous calendar year)** was changed to **PR1 Platform searches**.
 - The following new fields were added to **Benchmark > Usage KPIs - Counter Reports**:
 - JR1a Journal Archive usage
 - BR2 Section Requests
 - Number of unique JR1 COUNTER reports loaded
 - Number of unique JR1a COUNTER reports loaded
 - Number of unique BR1 COUNTER reports loaded
 - Number of unique BR2 COUNTER reports loaded
 - Number of unique DB1 COUNTER reports loaded
 - Number of unique PR1 COUNTER reports loaded
- The **Status (Active)** field was added to the **PO Line** dimension for all subject areas in which it appears. It indicates the reason the PO line has an **Active** status—for example, In Review, Sent, and Waiting for Invoice.
- The **JR1 - Journal Usage Counter (html)** and **JR1 - Journal Usage Counter (pdf)** fields were added to **Usage Data > Usage Data Details**. They indicate the journal usage in HTML and PDF formats, respectively.
- The **Representation Details** and **File Details** dimensions were added to the Digital Usage subject area. You can use the fields of these dimensions to create reports concerning the usage of representations and files.



Representation Details and File Details Dimensions

- The following out-of-the-box reports were added to the Alma Analytics dashboards:

- Resolver statistics by source (Usage via Alma Link Resolver)
- Resolver statistics by journal (Usage via Alma Link Resolver)
- PO lines by fiscal year and type (Acquisitions)
- Available electronic resources (E-Inventory)
- Newly activated portfolios and collections (E-Inventory)
- The **Event Creator** field was added to the **Instructor Usage Events** dimension of the Leganto Instructor Usage Events subject area.
- In the **Citation Metadata Details** dimension of the Course Reserves and Leganto Student Usage subject areas, the **Book Chapter Author**, **Book Chapter Editor**, and **Book Chapter Title** fields were added and the Book Chapter field was renamed **Book Chapter Number**.

Administration and Infrastructure - March 2018 Enhancements

Collapse or Expand Summary Headers

Like most other sections on a page, you can now also collapse or expand the summary header using the expand/collapse arrows (



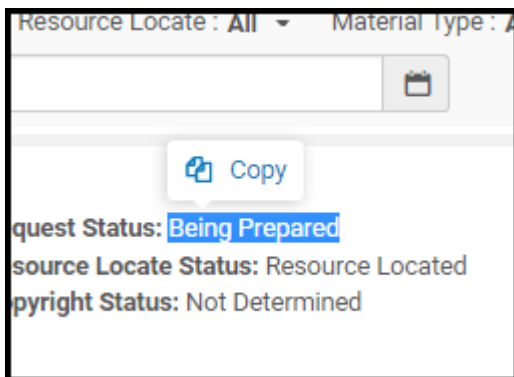
/



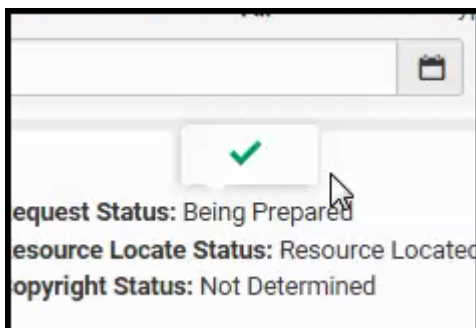
) on the right.

Copy Option When Selecting Text

When selecting text in Alma, a small pop-up menu with the option to copy the text appears. Select the option to copy the text; a confirmation check mark briefly appears.



Copy Option



Copied Confirmation

Additional Administration and Infrastructure Enhancements

- The privilege E_TASK_ASSIGNMENT (which enables access to the Electronic Activation Task List under **Resources > Manage Inventory > Manage Electronic Resource Activation**) is now part of the Electronic Inventory Operator role. This privilege enables the Electronic Inventory Operator role to use the **Assign to** row action. See [Activating Electronic Resources](#) and [Privileges Report](#) for more information.

Content Operations - March 2018 Enhancements

New Authority Vocabularies

The PUC (Pontificia Universidad Católica de Chile) vocabulary was added to Alma Community Zone for this release. As part of this new authority vocabulary, 518370 records were loaded to the Community Zone.

Library of Congress Authorities Community Zone Updates

The following are the Library of Congress subject authority updates for the period of January 19th through February 15th:

- Number of records updated: 126
- Number of records added: 246
- Number of records deleted: 19

The following are the Library of Congress name authority updates for the period of January 19th through February 15th:

- Number of records updated: 14814
- Number of records added: 21272
- Number of records deleted: 386

The following are the Canadian name authority updates for the period of January 19th through February 15th:

- Number of records updated: 80
- Number of records added: 752
- Number of records deleted: 5

The following are the Library of Congress Genre/Form Terms (LCGFT) updates for the period of January 19th through February 15th:

- Number of records updated: 2
- Number of records added: 8

New Electronic Collections Added to the Alma CKB

The following electronic collections were added to the Alma Community Zone from January 22nd through February 21st:

- Alexander Street Press Black Women Writers
- Alexander Street Press British and Irish Womens Letters and Diaries Second Ed
- Alexander Street Press Counseling & Psychotherapy Transcripts Client Narratives
- Alexander Street Press Counseling and Therapy in Video Volume 5
- Alexander Street Press Early Experiences in Australasia: Primary Sources and Personal Narratives
- Alexander Street Press Ethnographic Video Online Volume 3 China
- Alexander Street Press Ethnographic Video Online, Volume 1 (Purchasers/Subscribers Post Sept. 2015) - All Titles

- Alexander Street Press Ethnographic Video Online, Volume 1 (Purchasers/Subscribers Post Sept. 2015) - Australia
- Alexander Street Press Ethnographic Video Online, Volume 1 (Purchasers/Subscribers Post Sept. 2015) - Canada
- Alexander Street Press Ethnographic Video Online, Volume 1 (Purchasers/Subscribers Post Sept. 2015) - Outside North America
- Alexander Street Press Ethnographic Video Online, Volume 1 (Purchasers/Subscribers Post Sept. 2015) - United States
- Alexander Street Press Ethnographic Video Online, Volume 2 (Purchasers/Subscribers Post Sept. 2015) - All Titles
- Alexander Street Press Ethnographic Video Online, Volume 2 (Purchasers/Subscribers Post Sept. 2015) - Australia
- Alexander Street Press Ethnographic Video Online, Volume 2 (Purchasers/Subscribers Post Sept. 2015) - Canada
- Alexander Street Press Ethnographic Video Online, Volume 2 (Purchasers/Subscribers Post Sept. 2015) - Outside North America
- Alexander Street Press Ethnographic Video Online, Volume 2 (Purchasers/Subscribers Post Sept. 2015) - United States
- Alexander Street Press Illustrated Civil War Newspapers and Magazines
- Alexander Street Press Milgram Collection
- Alexander Street Press Music Online: American Song Outside North America
- Alexander Street Press Music Online: Classical Music Library - Australia
- Alexander Street Press Rehabilitation Therapy in Video
- Alexander Street Press Romantic Era Redefined
- Alexander Street Press Theatre in Video CRKN
- Alexander Street Press Twentieth Century Religious Thought All Titles
- Alexander Street Press Women and Social Movements International
- Bacon American Association For Cancer Research Global All Titles
- Bacon American Association For The Advancement Of Science Global All Titles
- Bacon American Association Of Neurological Surgeons Global All Journals
- Bacon American College Of Physicians Global All Journals
- Bacon American Institute Of Aeronautics And Astronautics Global All Journals
- Bacon American Institute Of Physics Couperin Societies-Titles
- Bacon American Institute Of Physics Global All Titles
- Bacon American Medical Association Couperin All Titles
- Bacon American Medical Association Global All Titles
- Bacon American Meteorological Society Global All Journals
- Bacon American Physical Society Couperin All Titles
- Bacon American Physiological Society Global All Journals
- Bacon American Society For Biochemistry And Molecular Biology Global All Titles
- Bacon American Society For Microbiology Couperin All Journals
- Bacon American Society For Microbiology Global All Journals
- Bacon American Society For Nutrition Global All Titles
- Bacon American Society For Pharmacology And Experimental Therapeutics Global All Titles
- Bacon American Society Of Civil Engineers Global All Journals
- Bacon American Society Of Mechanicals Engineers Couperin All Journals
- Bacon American Society Of Mechanicals Engineers Global All Journals
- Bacon American Society Of Plant Biologists Global All Journals
- Bacon American Thoracic Society Global All Titles

- Bacon Annual Reviews Couperin Agriculture
- Bacon Annual Reviews Couperin Biomedical
- Bacon Annual Reviews Couperin Economics
- Bacon Annual Reviews Couperin Life-Sciences
- Bacon Annual Reviews Couperin Physical-Sciences
- Bacon Annual Reviews Couperin Sciences
- Bacon Annual Reviews Couperin Social-Sciences
- Bacon Annual Reviews Global All Titles
- Bacon Association For Computing Machinery Couperin All Journals
- Bacon Association For Computing Machinery Global All Journals
- Bacon Bentham Science Global All Journals
- Bacon Biomed Central Global All Titles
- Bacon Bioone Couperin All Journals
- Bacon Bioone Global All ebooks
- Bacon Bioone Global All Journals
- Bacon Bioone Global All Titles
- Bacon Bioone Global Open access
- Bacon Bioscientifica Global All Titles
- Bacon Bmj Global All Journals
- Bacon Brepols France Istex ebooks
- Bacon Brepols France Istex journals
- Bacon Brepols Global All Titles
- Bacon Brill Global All Journals
- Bacon Brill Global Classical-Studies-Ebook-Collections
- Bacon Brill Global Open access
- Bacon Cairn Global Magazines-General
- Bacon Cairn Global Magazines-Restreint
- Bacon Cairn Global Ouvrages-Geographieenvironnement
- Bacon Cairn Global Revues-Geographieenvironnement
- Bacon Cambrigde University Press Couperin Cjo-Premium
- Bacon Cambrigde University Press Couperin Cjo-Static
- Bacon Cambrigde University Press Couperin Hss-Premium
- Bacon Cambrigde University Press Couperin Hss-Static
- Bacon Cambrigde University Press Couperin Medicalvet-Static
- Bacon Cambrigde University Press Couperin Stm-Premium
- Bacon Cambrigde University Press Couperin Stm-Static
- Bacon Cambrigde University Press France Istex Journals
- Bacon Cambrigde University Press Global All Journals
- Bacon Cambrigde University Press Global Open access
- Bacon Classiques Garnier Numérique Global Academie2
- Bacon Classiques Garnier Numérique Global Basile
- Bacon Classiques Garnier Numérique Global Bayle

- Bacon Classiques Garnier Numérique Global Bdl
- Bacon Classiques Garnier Numérique Global Brunet
- Bacon Classiques Garnier Numérique Global Corpusbayle
- Bacon Cold Spring Harbor Laboratory Press Global All Journals
- Bacon Commonwealth Scientific And Industrial Research Organisation Global All Journals
- Bacon Compagny Of Biologists Global All Titles
- Bacon Cyberlibris Couperin Economie-Gestion-Droit
- Bacon Cyberlibris Couperin Emploi-Metiers-Formation
- Bacon Cyberlibris Couperin Sante-Science-De-La-Vie-Medecine
- Bacon Cyberlibris Couperin Science-De-L-Education-Espe
- Bacon Cyberlibris Couperin Science-De-L-Ingenieur
- Bacon Cyberlibris Couperin Sciences-Humaines-Et-Sociales
- Bacon Cyberlibris Global All ebooks
- Bacon Cyberlibris Global All Journals
- Bacon Cyberlibris Global All Titles
- Bacon De Gruyter Couperin All Journals
- Bacon De Gruyter Global All Journals
- Bacon De Gruyter Global Open access
- Bacon Duke University Press France Istex Journals
- Bacon Ebsco Couperin Academic-Search-Elite-Afh
- Bacon Ebsco Couperin Academic-Search-Premier-Aph
- Bacon Ebsco Couperin America-History-Life-With-Fulltext-31H
- Bacon Ebsco Couperin Art-Architecture-Complete-Vth
- Bacon Ebsco Couperin Art-Source-Asu
- Bacon Ebsco Couperin Business-Source-Complete-Bth
- Bacon Ebsco Couperin Business-Source-Elite-Bsh
- Bacon Ebsco Couperin Business-Source-Premier-Buh
- Bacon Ebsco Couperin Cinahl-With-Fulltext-C8H
- Bacon Ebsco Couperin Doss-Ddh
- Bacon Ebsco Couperin Econlit-With-Fulltext-Eoh
- Bacon Ebsco Couperin Education-Research-Complete-Ehh
- Bacon Ebsco Couperin Entrepreneurial-Studies-Source-Ent
- Bacon Ebsco Couperin Historical-Abstracts-With-Fulltext-30H
- Bacon Ebsco Couperin Humanities-International-Complete-Hlh
- Bacon Ebsco Couperin Lgbt-Life-With-Fulltext-Qth
- Bacon Ebsco Couperin Literary-Reference-Center-Lfh
- Bacon Ebsco Couperin Medline-Complete-Mdc
- Bacon Ebsco Couperin Philosophers-Index-With-Fulltext-Pif
- Bacon Ebsco Couperin Political-Science-Complete-Poh
- Bacon Ebsco Couperin Psycarticles-Pdh
- Bacon Ebsco Couperin Psyc critiques-Pvh
- Bacon Ebsco Couperin Psychology-Behavioral-Sciences-Pbh

- Bacon Ebsco Couperin Socindex-With-Fulltext-Sih
- Bacon Ebsco Couperin Sportdiscus-With-Fulltext-S3H
- Bacon Ebsco Couperin Vente-Gestion-Frh
- Bacon Ecological Society Of America Global All Titles
- Bacon Edp Sciences France Istex Journals
- Bacon Edp Sciences Global All Journals
- Bacon Edp Sciences Global Open access
- Bacon Emerald Couperin 120
- Bacon Emerald Couperin 175
- Bacon Emerald Couperin 60
- Bacon Emerald Couperin Accounting-Finance-And-Economics
- Bacon Emerald Couperin Business-Management-And-Strategy
- Bacon Emerald Couperin Education
- Bacon Emerald Couperin Engineering
- Bacon Emerald Couperin Health-And-Social-Care
- Bacon Emerald Couperin Hr-Learning-And-Organization-Studies
- Bacon Emerald Couperin Information-And-Knowledge-Management
- Bacon Emerald Couperin Library-Studies
- Bacon Emerald Couperin Marketing
- Bacon Emerald Couperin Operations-Logistics-And-Quality
- Bacon Emerald Couperin Plus
- Bacon Emerald Couperin Premier
- Bacon Emerald Couperin Property-Management-And-Built-Environment
- Bacon Emerald Couperin Public-Policy-And-Environmental
- Bacon Emerald Couperin Tourism-And-Hospitality-Management
- Bacon Emerald France Istex Journals
- Bacon Emerald Global All ebooks
- Bacon Emerald Global All Journals
- Bacon Emerald Global All Titles
- Bacon Emerald Global Open access
- Bacon Endocrine Society Global All Journals
- Bacon Erudit Global All Titles
- Bacon Europresse France Bibpub
- Bacon Europresse Global Bibesr
- Bacon Gallica Global All Journals
- Bacon Geological Society Of London France Istex ebooks
- Bacon Geoscienceworld Couperin All Journals
- Bacon Geoscienceworld Global All Journals
- Bacon Human Kinetics Global All Journals
- Bacon Ieeexplore Couperin Iel
- Bacon Informs Global All Journals
- Bacon Ios Press Global AAll Journals

- Bacon Istex France Istex All Titles
- Bacon Jstor Global Arts-and-Sciences-X
- Bacon Jstor Global Arts-and-Sciences-Xi
- Bacon Jstor Global Arts-and-Sciences-Xii
- Bacon Jstor Global Arts and Sciences xiii
- Bacon Jstor Global Arts-And-Sciences-Xiii
- Bacon Jstor Global Arts-And-Sciences-Xiv
- Bacon Jstor Global Arts-And-Sciences-Xv
- Bacon Jstor Global Business-And-Economics
- Bacon Jstor Global Business-Iv
- Bacon Jstor Global Current-Scholarship-Program
- Bacon Jstor Global Early-Journal-Content-Collection
- Bacon Jstor Global Hebrew
- Bacon Jstor Global Jewish-Studies
- Bacon Jstor Global Religion-And-Theology
- Bacon Karger Couperin All Journals
- Bacon Karger Global All Journals
- Bacon Karger Global Open access
- Bacon Lavoisier Global All ebooks
- Bacon Lavoisier Global All Journals
- Bacon Lavoisier Global All Titles
- Bacon Lavoisier Global Open access
- Bacon Leh Edition Global Bnds
- Bacon Lippincott Williams And Wilkins Couperin High-Impact
- Bacon Lippincott Williams And Wilkins Couperin Premier
- Bacon Lippincott Williams And Wilkins Global All Journals
- Bacon Mary Ann Liebert Global All Journals
- Bacon Massachusetts Medical Society Couperin Nejm
- Bacon Mathdoc Global Numdam
- Bacon Mit Press Global All Journals
- Bacon National Academy Of Sciences Couperin Pnas
- Bacon National Academy Of Sciences Global All Journals
- Bacon National Bureau Of Economic Research Global All Journals
- Bacon Npg Springer Nature Global All Journals
- Bacon Npg Springer Nature Global Open access
- Bacon Openedition Global All ebooks
- Bacon Openedition Global All Journals
- Bacon Openedition Global All Titles
- Bacon Oxford University Press Global All ebooks
- Bacon Oxford University Press Global All Journals
- Bacon Oxford University Press Global All Titles
- Bacon Oxford University Press Global Law trove

- Bacon Oxford University Press Global Open access
- Bacon Oxford University Press Global Oxford bibliographies
- Bacon Oxford University Press Global Oxford clinical psychology
- Bacon Oxford University Press Global Oxford handbooks online all
- Bacon Oxford University Press Global Oxford music online
- Bacon Oxford University Press Global Oxford reference all
- Bacon Oxford University Press Global Oxford research encyclopedias
- Bacon Oxford University Press Global Oxford scholarly editions online all
- Bacon Oxford University Press Global Oxford scholarly editions online shakespeare
- Bacon Oxford University Press Global Politics trove
- Bacon Oxford University Press Global University press scholarship online all
- Bacon Oxford University Press Global University press scholarship online oup
- Bacon Oxford University Press Global Very short introductions all
- Bacon Persée Global All Journals
- Bacon Portland Press Global All Titles
- Bacon Project Muse Couperin Basic-College
- Bacon Project Muse Couperin Basic-Research
- Bacon Project Muse Couperin Humanities
- Bacon Project Muse Couperin Premium
- Bacon Project Muse Couperin Social-Sciences
- Bacon Project Muse Couperin Standard
- Bacon Project Muse Global All Journals
- Bacon Proquest Couperin Factiva
- Bacon Proquest Couperin Fiafplus
- Bacon Proquest Couperin limp
- Bacon Proquest Couperin lipa
- Bacon Proquest Couperin Lion
- Bacon Proquest Couperin Pao1
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- Bacon Proquest Couperin Pao2
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- Bacon Proquest Couperin Pao6
- Bacon Proquest Couperin Pao7
- Bacon Proquest Couperin Pao8
- Bacon Proquest Couperin Pao9
- Bacon Proquest Couperin Prisma
- Bacon Radiological Society Of North America Global All Titles
- Bacon Rockefeller University Press Global All Titles
- Bacon Royal Society Of Chemistry France Istex ebooks
- Bacon Royal Society Publishing France Istex journals

- Bacon Royal Society Publishing Global All Titles
- Bacon Sage Publications Couperin Hss
- Bacon Sage Publications Couperin Premier
- Bacon Sage Publications Couperin Stm
- Bacon Sage Publications Global All Journals
- Bacon Spie Digital Library Couperin All ebooks
- Bacon Spie Digital Library Couperin All Journals
- Bacon Spie Digital Library Couperin Digital-Library
- Bacon Spie Digital Library Couperin Proceedings
- Bacon Springer (Springer Nature) France Istex ebooks
- Bacon Taylor&Francis Couperin Medical-Backfiles-And-Frontlist
- Bacon Taylor&Francis Couperin Medical-Frontlist
- Bacon Taylor&Francis Couperin Ssh-Backfiles-And-Frontlist
- Bacon Taylor&Francis Couperin Ssh-Frontlist
- Bacon Taylor&Francis Couperin St-Backfiles-And-Frontlist
- Bacon Taylor&Francis Couperin St-Frontlist
- Bacon Taylor&Francis Global All Journals
- Bacon Taylor&Francis Global Open access
- Bacon Techniques De L'Ingénieur Global Agroalimentaire
- Bacon Techniques De L'Ingénieur Global All Titles
- Bacon Techniques De L'Ingénieur Global Automatiquetingenieriesysteme
- Bacon Techniques De L'Ingénieur Global Bioprocedes
- Bacon Techniques De L'Ingénieur Global Boisverreeceramiqueettextile
- Bacon Techniques De L'Ingénieur Global Bruitetvibrations
- Bacon Techniques De L'Ingénieur Global Chimieverte
- Bacon Techniques De L'Ingénieur Global Conceptionetproduction
- Bacon Techniques De L'Ingénieur Global Constantesphysicochimiques
- Bacon Techniques De L'Ingénieur Global Controlenondestructif
- Bacon Techniques De L'Ingénieur Global Conversiondelenergieelectrique
- Bacon Techniques De L'Ingénieur Global Corrosionvieillissement
- Bacon Techniques De L'Ingénieur Global Documentsnumeriquesgestiondecontenu
- Bacon Techniques De L'Ingénieur Global Droitetorganisationgeneraledelaconstruction
- Bacon Techniques De L'Ingénieur Global Ecoconceptionetinnovationresponsable
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- Bacon Techniques De L'Ingénieur Global Electronique
- Bacon Techniques De L'Ingénieur Global Emballages
- Bacon Techniques De L'Ingénieur Global Environnement
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- Bacon Techniques De L'Ingénieur Global Fonctionsetcomposantsmecaniques
- Bacon Techniques De L'Ingénieur Global Formulation
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- Bacon Techniques De L'Ingénieur Global Laconstructionresponsable
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- Bacon Techniques De L'Ingénieur Global Technologiesbiomedicales
- Bacon Techniques De L'Ingénieur Global Technologiesdeleau
- Bacon Techniques De L'Ingénieur Global Technologieslogiciellesarchitecturesdessystemes
- Bacon Techniques De L'Ingénieur Global Technologiesradarsetapplications
- Bacon Techniques De L'Ingénieur Global Thermiqueindustrielle
- Bacon Techniques De L'Ingénieur Global Tracabilite
- Bacon Techniques De L'Ingénieur Global Traitementsdesmetaux
- Bacon Techniques De L'Ingénieur Global Transportfluvialetmaritime
- Bacon Techniques De L'Ingénieur Global Travaildesmateriauxassemblage
- Bacon Techniques De L'Ingénieur Global Travauxpublicsetinfrastructures
- Bacon Techniques De L'Ingénieur Global Vehiculeetmobiledufutur
- Bacon Techniques De L'Ingénieur Global Vieillissementpathologiesetrehabilitationdubatiment
- Bacon Thieme Publishing Group Couperin Chimie
- Bacon Thieme Publishing Group Couperin Medical
- Bacon Thieme Publishing Group Global All Journals
- Bacon University Of Chicago Press Global All Journals
- Bacon Wiley Couperin Database
- Bacon Wiley Couperin Full
- Bacon Wiley Couperin Medicine-And-Nursing
- Bacon Wiley Couperin Ssh
- Bacon Wiley Couperin St
- Bacon Wiley Couperin St-And-Ssh
- Bacon Wiley Couperin Stm
- Bacon Wiley Global All Journals
- Bacon Wiley Global Open access
- Churchill Archive
- eDuke Journals Scholarly Collection: Expanded
- Entomological Society of Ontario
- Il Mulino eJournals
- IngentaConnect Open Access Journals
- MedicalFinder 医書.jp 版
- Norden Publikationer (Norden Publications)
- Project Runeberg
- SpringerLink Books Behavioral Science and Psychology 2018
- SpringerLink Books Biomedical and Life Sciences 2018
- SpringerLink Books Business and Economics German 2018
- SpringerLink Books Business and Management 2018
- SpringerLink Books Chemistry and Materials Science 2018
- SpringerLink Books Computer Science and Engineering German 2018
- SpringerLink Books Computer Science Without Lecture Notes 2018

- SpringerLink Books Earth and Environmental Science 2018
- SpringerLink Books Economics and Finance 2018
- SpringerLink Books Education 2018
- SpringerLink Books Energy 2018
- SpringerLink Books Engineering 2018
- SpringerLink Books History 2018
- SpringerLink Books Humanities Social Sciences and Law 2018
- SpringerLink Books J.B. Metzler Humanities German 2018
- SpringerLink Books Law and Criminology 2018
- SpringerLink Books Lecture Notes In Computer Science 2018
- SpringerLink Books Life Science and Basic Disciplines German 2018
- SpringerLink Books Literature Cultural and Media Studies 2018
- SpringerLink Books Mathematics and Statistics Without Lecture Notes 2018
- SpringerLink Books Medicine 2018
- SpringerLink Books Medicine Dutch 2018
- SpringerLink Books Medicine German 2018
- SpringerLink Books Physics and Astronomy Without Lecture Notes 2018
- SpringerLink Books Political Science and International Studies 2018
- SpringerLink Books Professional and Applied Computing 2018
- SpringerLink Books Psychology German 2018
- SpringerLink Books Religion and Philosophy 2018
- SpringerLink Books Social Science and Law German 2018
- SpringerLink Books Social Sciences 2018
- SpringerLink Books Springer Reference De German 2018
- SpringerLink Books Springerprotocols 2018
- SpringerLINK Corp R&D AirProd Journals
- SpringerLINK Global Ind Chem Mfg Contemp AirProd Books
- SpringerLINK Global Ind Chem Mfg Contemp AirProd Journals
- SpringerLINK LYRASIS 2017 AirProd Perpetual Journals
- 医書.jp オールアクセス

New External Search Resources

The following external search resources were added to Alma Community Zone for the March release:

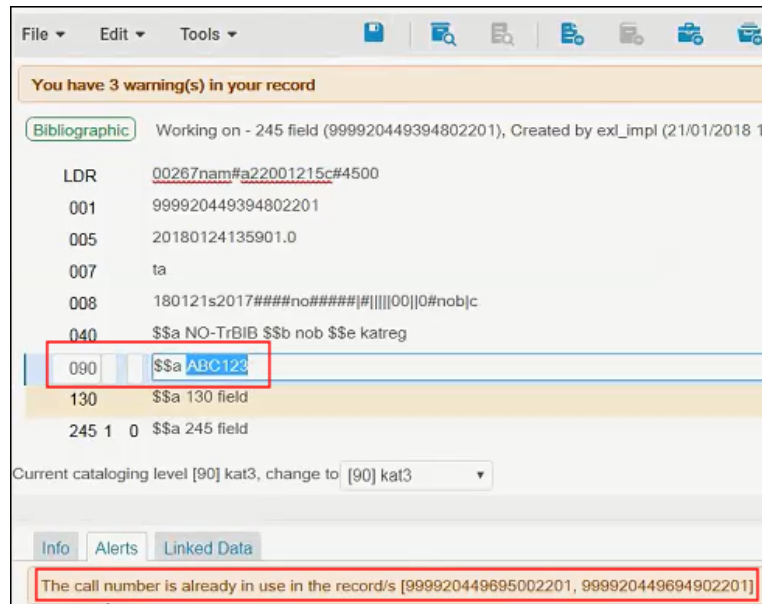
- Clark Art Institute
- Harvard University (username & password required)
- Indiana University
- Library and Archives Canada (username & password required)
- The Getty Research Institute
- The Metropolitan Museum
- The Open University UK

- University of Houston
- University of Minnesota
- University of Toronto
- University of Wisconsin – Madison
- WRLC

Managing Call Number Duplication

New for March!

With the appropriate configuration, Alma can check for duplicate call numbers when you are working with bibliographic records in the MD Editor. Specifically, when you enter call numbers in local call number fields such as 905 \$s, 090 \$a, and 090 \$b in CNMARC or 09X (any subfield) in MARC 21, validation tasks can be configured to alert you to a duplicate call number.



Duplicate Call Number Validation

Note

This capability uses the local call numbers index for MARC 21 and CNMARC. See the [Search Indexes](#) page for the fields/subfields that are indexed for local call numbers.

The configuration for this capability is handled by a Validation Processes task in the MARC 21 Bibliographic and CNMARC Bibliographic Metadata Configuration profiles ([Configuration > Resources > Cataloging > Metadata Configuration](#)). For configuration instructions, see [Validation Task Configuration](#).

Associated with the local call number validation task is the following validation exception message when a validation issue is encountered: *The call number is already in use in the record/s*. See [Working with Validation Exception Profiles](#) for more information.

Validation Task Configuration

In order for the system to check for duplicate call numbers and prompt with an alert message in the MD Editor, a validation task needs to be configured.

Note

This task can be used in any validation process and is not limited to being used with a validate on save process.

To configure a local call number validation task:

1. From the Validation Processes tab in the Metadata Configuration for MARC 21 Bibliographic or CNMARC Bibliographic, edit the **Marc21 Bib validation on save** (or **Cnmarc Bib validation on save**) process. See [Editing Validation Processes](#) for more information.

Profile Details

MARC21 Bibliographic

Family Usage: MARC21 BIB_MMS Type: Bibliographic

Fields Normalization Processes Validation Processes Validation Exception Profile List Other Settings

Active	Name	Description
☒	Marc21Bib matches validation	Validate if Marc21Bib record has matches
☒	Marc21 Bib validation on save	Validate Marc 21 Bib while saving

Marc21 Bib validation on save Example

2. From the Task List tab, click **Add Tasks**, select the **Validate Local Call Number Distinction MARC21** task, and click **Add and Close**.
3. **Save** the task list.

Process Details - Add Tasks

BIB_MMS

Business Entity: Bibliographic title Name: Marc21 Bib validation on save Type: Marc 21 Bib validation

General Information Task List Task Parameters

Add Tasks

Name	Description
1 Validation Recognized Fields MARC21	validate that all fields are recognized by profile
2 Validation Mandatory MARC21	validate existence of mandatory fields
3 Validation Repeatable MARC21	validate repeatable fields
4 Validation Fixed Fields Positions MARC21	validate legitimate data in the control field
5 Validation Variable Fields MARC21	validate legitimate data in the indicators
6 Validation Recognized Sub-Fields MARC21	validate that all sub-fields are recognized by profile
7 Validation Mandatory Sub-Fields MARC21	validate existence of mandatory sub-fields
8 Validation Repeatable Sub-Fields MARC21	validate repeatable sub-fields
9 Validation vocabulary data Sub-Fields MARC21	validate vocabulary data
10 Validating alternate graphic representation	Validating alternate graphic representation
11 Validate Bib_Heading authorized	Validate if Bib_Heading are authorized
12 Validate Local Call Number Distinction MARC21	Validate distinction of local call number across repository

Cancel Save

Validate Local Call Number Distinction MARC21 Task